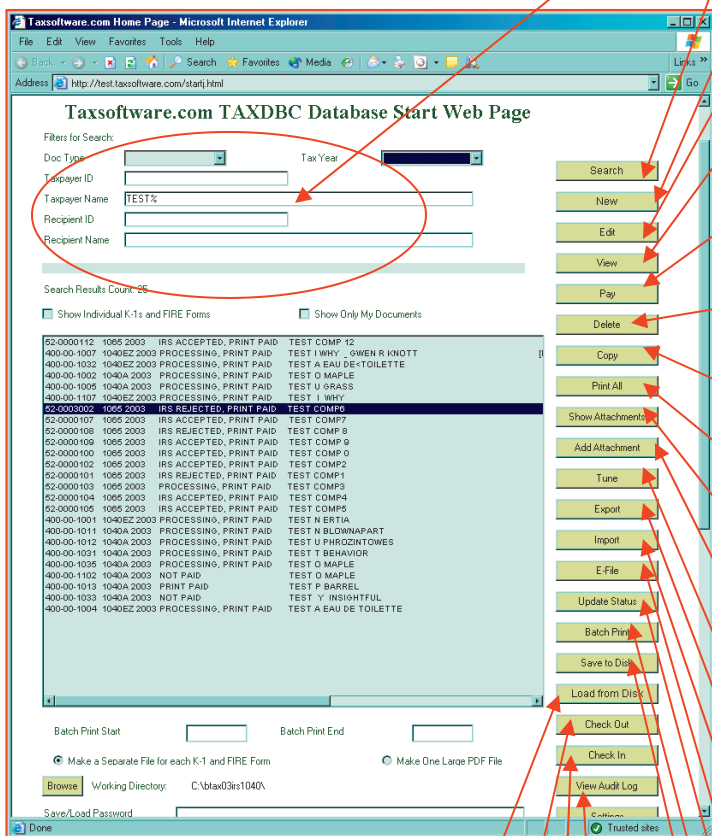


# TaxDBC\*: Multi-User Internet Tax Database Connector Preparation Enterprise System



- Tracks all **tax returns** prepared by the same company through **audit log**
- Allows **peer-to-peer** remote access
- Increases reliability, scalability, and security with support for **standard databases**
- Provides **easier** maintenance and backups
- Stores **documents and images** with the tax return



**Search**—allows you to search for tax returns or individual K-1s and FIRE forms in the database, by document type, tax year, tax payer ID, tax payer name, recipient ID, and recipient name.

**New**—creates a new tax return in the database.

**Edit**—select a return, and this button checks out and allows you to edit an existing tax return.

**View**—allows you to be in the “view only mode” so you cannot change any data.

**Pay**—allows you to mark a return as “paid for” from your e-services account, or use the pay per return pricing and pay by credit card.

**Delete**—marks the tax return as “deleted” from the database, but leaves a copy of it in the database for future recovery.

**Copy**—makes a duplicate of any version of a tax return for separate editing and version control.

**Print All**—prints an entire tax return except for the K-1s.

**Show Attachments**—shows all scanned images and other documents attached to the tax return for editing or removal.

**Add Attachment**—adds a scanned image or other document to a tax return.

**Tune**—analyzes the performance of the database and makes adjustments as required.

**Export**—copies the data into a CSV format for use outside the database.

**Import**—allows you to import data from a CSV file into the database.

**E-file**—electronically transmits your tax return to the IRS and states using SSL and AES encryption.

**Update status**—checks the latest status of your tax return.

**Batch print**—prints just the select K-1s or 1099s, as separate files or one big file.

**Save to disk**—saves your data into a disk or other removable media using AES encryption.

**Load from disk**—loads a file that was saved by another Taxsoftware.com user into your database.

**Check out**—allows the user to exclusively edit the tax return, until checked back in.

**Check in**—allows other users to edit the tax return or attached documents and saves any changes made in the audit log by the user.

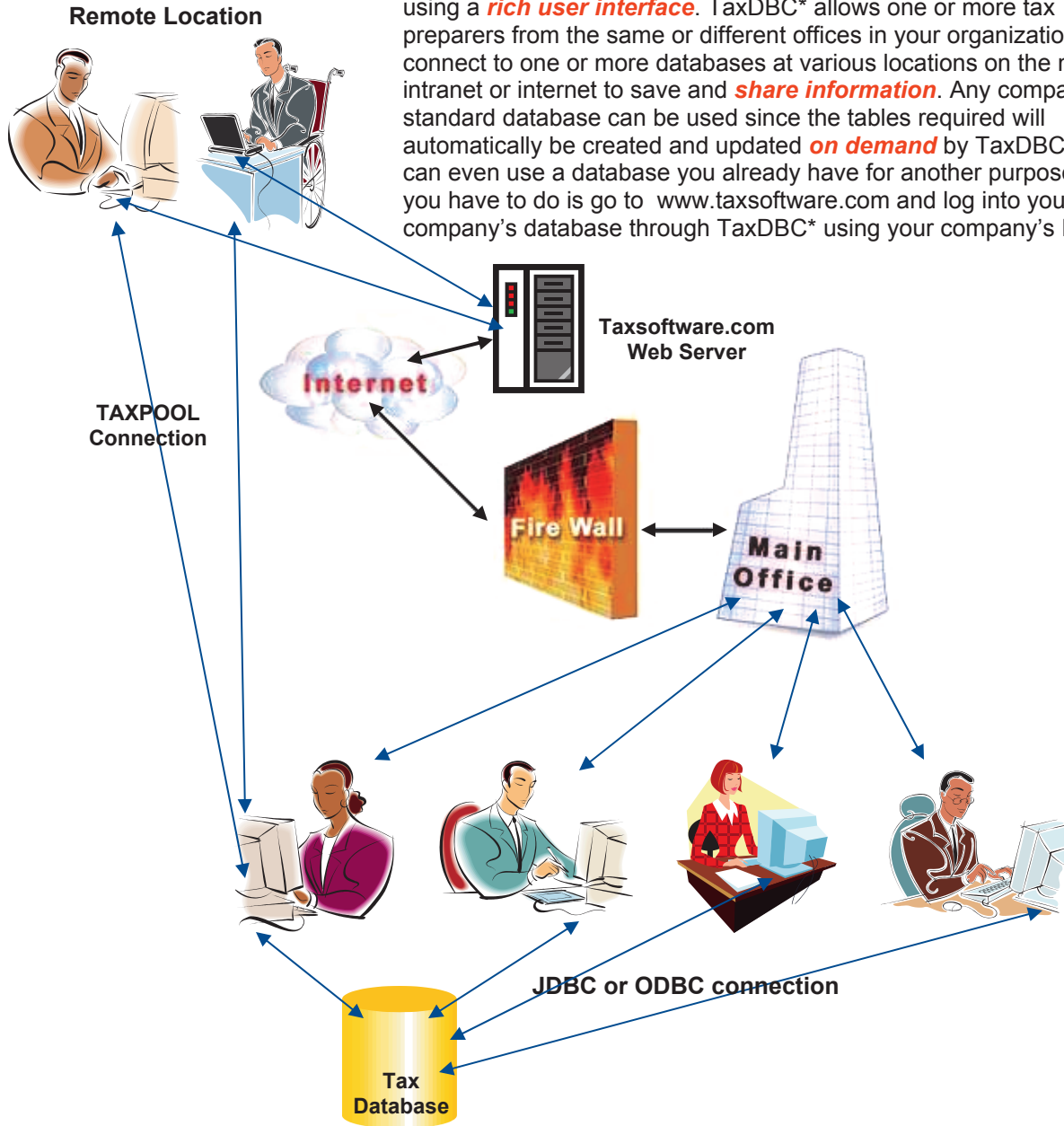
**View audit log**—shows all versions of a tax return or attachment by user and date checked in, and allows you to view or copy an old version.

\*Patent applied for.

Visit [www.taxsoftware.com](http://www.taxsoftware.com) or call (301) 320-7080 for details.

# How TaxDBC\* Works

TaxDBC\* is a web based product that provides connection of a wide variety of **standard databases**, running different operating systems, in a **peer-to-peer** fashion. The central web server sends Java or Microsoft .NET applets to the client users to input and edit **tax returns** using a **rich user interface**. TaxDBC\* allows one or more tax preparers from the same or different offices in your organization to connect to one or more databases at various locations on the network, intranet or internet to save and **share information**. Any compatible standard database can be used since the tables required will automatically be created and updated **on demand** by TaxDBC\*. You can even use a database you already have for another purpose. All you have to do is go to [www.taxsoftware.com](http://www.taxsoftware.com) and log into your company's database through TaxDBC\* using your company's ID.



For more information visit  
[www.taxsoftware.com](http://www.taxsoftware.com)  
 or call (301)320-7080.

All your tax information is **stored in your tax database**, so your tax preparers can share the information and no one outside your organization has access to it. Each user can connect directly to your tax database via a JDBC or ODBC connection; or a remote user can connect through one or more firewalls via our **TAXPOOL** connection.

\*Patent applied for.